

Japan Ship Exporters' Association
Statistics for New Export Ship Orders
MAY 2020 (FY 2020)

Overview

In May 2020, Japan received 6 export orders totaling 300,000G/T.

Vessel Type:

| | |
|---|------------------------|
| 1 | Container ship |
| 1 | Handysize bulk carrier |
| 2 | Panamax bulk carriers |
| 1 | Aframax tanker |
| 1 | Product carrier |

Scheduled Delivery:

| | | |
|---------|------|---|
| FY 2020 | 19.8 | % |
| FY 2021 | 68.2 | % |
| FY 2022 | 12.0 | % |

Method of Payment: 100% in cash (38.5% in Japanese yen, 61.5% in other foreign currencies) and 12.0% through trading houses.

For further information, please contact: information@maritimejapan.com

Japan Ship Centre (JETRO)

June 2020

New Export Orders Placed in MAY 2020(FY 2020) Based on FISCAL YEAR

JSEA (June, 2020)

| Month | Total FY2019 | | April-Jan FY2019 | | Feb-2020 | | Mar-2020 | | Apr-2020 | | May-2020 | | Total FY2020 | | Jan-May 2020 | |
|----------------------|--------------|------------------|------------------|------------------|-----------|----------------|-----------|----------------|----------|----------------|----------|----------------|--------------|----------------|--------------|------------------|
| | No. | G/T | No. | G/T | No. | G/T | No. | G/T | No. | G/T | No. | G/T | No. | G/T | No. | G/T |
| General Cargo | 13 | 604,920 | 9 | 324,470 | 2 | 234,000 | 2 | 46,450 | 1 | 19,150 | 1 | 117,000 | 2 | 136,150 | 6 | 416,600 |
| Bulk Carrier | 146 | 6,590,050 | 130 | 5,893,850 | 5 | 350,900 | 11 | 345,300 | 4 | 202,400 | 3 | 96,400 | 7 | 298,800 | 40 | 1,690,350 |
| Tanker | 24 | 1,258,026 | 15 | 906,626 | 5 | 80,100 | 4 | 271,300 | 0 | 0 | 2 | 90,700 | 2 | 90,700 | 12 | 491,900 |
| Combined Carrier | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Others | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Sub-total (A) | 183 | 8,452,996 | 154 | 7,124,946 | 12 | 665,000 | 17 | 663,050 | 5 | 221,550 | 6 | 304,100 | 11 | 525,650 | 58 | 2,598,850 |
| FY 2020/ FY 2019 (%) | | *79.1 | | *82.9 | | *93.1 | | *48.1 | | 29.5 | | 57.5 | | 41.1 | | **64.2 |
| In CGT (***) | | 3,720,531 | | 3,097,313 | | 304,480 | | 318,738 | | 98,878 | | 114,420 | | 243,298 | | 1,214,534 |

*FY2019/ FY2018

**Jan-May 2020 / Jan-May 2019

NEW SHIPBUILDING ORDERS OF STEEL VESSELS OF 500 G/T AND OVER FOR EXPORT BY JSEA MEMBERS ARE COVERED.

(***) From January 2007, CGT is calculated using the new CGT system-2007

Export Ships Deliverd in MAY 2020 (FY 2020) Based on FISCAL YEAR

JSEA (June, 2020)

| Month | Total FY2019 | | April-Jan FY2019 | | Feb-2020 | | Mar-2020 | | Apr-2020 | | May-2020 | | Total FY2020 | | Jan-May 2020 | |
|----------------------|--------------|-------------------|------------------|-------------------|-----------|------------------|-----------|------------------|-----------|------------------|-----------|----------------|--------------|------------------|--------------|------------------|
| | No. | G/T | No. | G/T | No. | G/T | No. | G/T | No. | G/T | No. | G/T | No. | G/T | No. | G/T |
| General Cargo | 17 | 1,548,302 | 15 | 1,510,986 | 1 | 18,658 | 1 | 18,658 | 0 | 0 | 0 | 0 | 0 | 0 | 3 | 55,974 |
| Bulk Carrier | 207 | 9,193,470 | 165 | 7,272,328 | 21 | 955,345 | 21 | 965,797 | 22 | 980,741 | 15 | 605,298 | 37 | 1,586,039 | 106 | 4,893,328 |
| Tanker | 58 | 4,014,301 | 49 | 3,574,536 | 7 | 331,163 | 2 | 108,602 | 4 | 180,218 | 0 | 0 | 4 | 180,218 | 19 | 995,134 |
| Combined Carrier | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Others | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Sub-total (A) | 282 | 14,756,073 | 229 | 12,357,850 | 29 | 1,305,166 | 24 | 1,093,057 | 26 | 1,160,959 | 15 | 605,298 | 41 | 1,766,257 | 128 | 5,944,436 |
| FY 2020/ FY 2019(%) | | *133.5 | | *141.3 | | *117.3 | | *91.5 | | 79.4 | | 55.2 | | 69.1 | | **105.2 |
| In CGT (***) | | 6,607,661 | | 5,548,577 | | 577,312 | | 481,772 | | 498,153 | | 278,961 | | 777,114 | | 2,566,521 |

*FY2019/ FY2018

**Jan-May 2020 / Jan-May 2019

DELIVERIES OF STEEL VESSELS OF 500 G/T AND OVER FOR EXPORT BY JSEA MEMBERS ARE COVERED.

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Export Ship Orderbook
(As of the end of MAY 2020)

JSEA (June, 2020)

| | No. | G/T (CGT) |
|--|------|----------------------------|
| Orderbook End of March 2020 (FY 2019) (A) | 380 | 17,397,182 (7,607,444) |
| New Orders (April-May2020) (B) | 11 | 525,650 (243,298) |
| Delivered (April-May 2020) (C) | △ 41 | △ 1,766,257 (△ 777,114) |
| Adjustments (D) | | △ 160,392 (△ 46,595) |
| Orderbook End of May 2020 (A+B+C+D) | 349 | 15,996,183 (7,027,033) |
| <i>Delivery schedule</i> | | |
| <i>FY 2020</i> | 189 | 8,741,103 (3,771,816) |
| <i>FY 2021</i> | 140 | 6,396,580 (2,869,445) |
| <i>FY 2022</i> | 19 | 832,500 (371,466) |
| <i>FY 2023</i> | 1 | 26,000 (14,306) |
| <i>After FY 2024</i> | 0 | 0 (0) |